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中國中鐵股份有限公司  
**CHINA RAILWAY GROUP LIMITED**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 390)

**POLL RESULTS OF  
ANNUAL GENERAL MEETING HELD ON 25 JUNE 2018  
AND  
APPOINTMENT OF SUPERVISOR**

The Board of Directors (Board of Directors) of China Railway Group Limited (Company) has announced the results of the 2017 Annual General Meeting (AGM) and the appointment of the Supervisor, which took place at the Haier Hotel, Beijing, PRC, at 9:30 a.m. on June 25, 2018.

**I. CONVENING AND ATTENDANCE OF THE AGM**

The 2017 Annual General Meeting (AGM) was convened on June 25, 2018 at 9:30 a.m. at the Haier Hotel, Beijing, PRC. The total number of shares of the Company is 22,844,301,543 (including 18,636,911,543 A shares and 4,207,390,000 H shares). The total number of shares held by the Board of Directors is 1,250,206,764 (including 12,587,587,491 A shares and 1,250,206,764 H shares), representing 60.574381% of the total shares of the Company. The Chairman of the AGM is Mr. LI Cui, the Vice Chairman is Mr. LI Cui, the Secretary is Mr. LI Cui, the Treasurer is Mr. LI Cui, and the Auditor is Mr. LI Cui.

The 2017 AGM was held on June 25, 2018 at 9:30 a.m. at the Haier Hotel, Beijing, PRC. The total number of shares of the Company is 22,844,301,543 (including 18,636,911,543 A shares and 4,207,390,000 H shares).

## II. POLL RESULTS OF THE AGM

T f a AGM a a f :

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
1	T c a a f B a f D c f C a f a 31 D c b 2017.	12,587,525,091 (A a ) 1,248,050,764 (H a ) (99.983969%)	300 (A a ) 1,000 (H a ) (0.000009%)	62,100 (A a ) 2,155,000 (H a ) (0.016022%)
2	T c a a f c f C a f a 31 D c b 2017.	12,587,525,091 (A a ) 1,247,893,764 (H a ) (99.982834%)	300 (A a ) 1,000 (H a ) (0.000009%)	62,100 (A a ) 2,312,000 (H a ) (0.017157%)
3	T c a a f c f C a f a 31 D c b 2017.	12,587,513,091 (A a ) 1,247,893,764 (H a ) (99.982747%)	12,300 (A a ) 1,000 (H a ) (0.000096%)	62,100 (A a ) 2,312,000 (H a ) (0.017157%)
4	T c a a 2017 A a a a ab ac , H a a a a a c f a f 2017 f C a .	12,587,525,091 (A a ) 1,248,050,764 (H a ) (99.983969%)	300 (A a ) 1,000 (H a ) (0.000009%)	62,100 (A a ) 2,155,000 (H a ) (0.016022%)
5	T c a a a c a a f f a c a a f C a f a 31 D c b 2017.	12,587,538,991 (A a ) 1,248,050,764 (H a ) (99.984069%)	300 (A a ) 1,000 (H a ) (0.000009%)	48,200 (A a ) 2,155,000 (H a ) (0.015922%)
6	T c a a f b a f C a f a 31 D c b 2017.	12,587,526,991 (A a ) 1,249,071,764 (H a ) (99.991361%)	60,500 (A a ) 664,000 (H a ) (0.005235%)	0 (A a ) 471,000 (H a ) (0.003404%)
7	T c a a a a T P a f S a ' R f 2018 2020 f C a Ra a G L	12,587,525,091 (A a ) 1,249,577,764 (H a ) (99.995004%)	300 (A a ) 1,000 (H a ) (0.000009%)	62,100 (A a ) 628,000 (H a ) (0.004987%)

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
8	<p>T c a a  a a  a f a  f 2018, -a  f P c a C  a C a  a a a a  P c a C  Z T a LLP a  C a c a  f 2018 f a  a x a a  f C a  a a a  b RMB33.30</p>	<p>12,587,538,991  (A )  1,245,638,765  (H )  (99.966638%)</p>	<p>300  (A )  4,096,999  (H )  (0.029610%)</p>	<p>48,200  (A )  471,000  (H )  (0.003752%)</p>
9	<p>T c a a  a a f  a c a  f 2018, -a  f P c a C  Z T a LLP a  a c a f  a C a f 2018 f  a a a x  a a f  C a a  a b RMB1.80</p>	<p>12,587,538,991  (A )  1,249,483,764  (H )  (99.994425%)</p>	<p>300  (A )  1,000  (H )  (0.000009%)</p>	<p>48,200  (A )  722,000  (H )  (0.005566%)</p>
10	<p>T c a a  a a  a a f  f x a a b  C a f J. 2018  J. 2019.</p>	<p>12,575,155,538  (A )  402,965,383  (H )  (93.787497%)</p>	<p>11,701,783  (A )  698,464,798  (H )  (5.132080%)</p>	<p>730,170  (A )  148,776,583  (H )  (1.080423%)</p>
11	<p>T c a a  a a a  (a , b )  f c a  f C a f a  f 2017.</p>	<p>12,587,513,091  (A )  1,218,859,764  (H )  (99.772931%)</p>	<p>12,300  (A )  30,719,000  (H )  (0.222082%)</p>	<p>62,100  (A )  628,000  (H )  (0.004987%)</p>

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
12	T c a a a a a f ab a c f c , a a a f C a f a f 2018.	12,587,525,091 (A a ) 1,217,174,764 (H a ) (99.760840%)	14,200 (A a ) 30,720,000 (H a ) (0.222104%)	48,200 (A a ) 2,312,000 (H a ) (0.017056%)
Special resolutions		For	Against	Abstained
13	T c a a a a a a a b a f c f C a .	12,564,516,027 (A a ) 210,903,008 (H a ) (92.322655%)	23,023,264 (A a ) 1,036,142,756 (H a ) (7.654153%)	48,200 (A a ) 3,161,000 (H a ) (0.023192%)
14	T c a a a a A c f A c a f C a a A x II c c a f C a a 11 Ma 2018.	12,578,033,838 (A a ) 399,821,826 (H a ) (93.785580%)	9,505,453 (A a ) 847,317,938 (H a ) (6.191908%)	48,200 (A a ) 3,067,000 (H a ) (0.022512%)
15	T c a a a a P c a R f B a f C a a A x III c c a f C a a 11 Ma 2018.	12,578,033,838 (A a ) 412,753,036 (H a ) (93.879029%)	9,505,453 (A a ) 834,386,728 (H a ) (6.098459%)	48,200 (A a ) 3,067,000 (H a ) (0.022512%)
Ordinary resolution		For	Against	Abstained
16	T c a a a f M . ZHANG H a a a f C a f a c c a af c c f AGM . x f f f f C a .	12,586,771,581 (A a ) 1,048,960,732 (H a ) (98.539782%)	753,810 (A a ) 198,164,032 (H a ) (1.437497%)	62,100 (A a ) 3,082,000 (H a ) (0.022721%)

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C a H K I S c L ac a c f -  
a a AGM.

**III. LAWYERS' CERTIFICATION**

A c f a a a b J a Y a L a O f f c ,  
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c f AGM c f a , a a  
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a f a a .

**IV. APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR AND THE CHAIRMAN OF SUPERVISORY COMMITTEE**

T C a a a c a , a AGM, M . ZHANG H a a  
a a a a f C a f a  
c c f 25 J. 2018 . x f f f f  
c f C a ( **Supervisory Committee** ). F b a ca  
a f M . ZHANG H a , a f a c c a f AGM  
a 8 J. 2018.

T C a a a c a , a f S.  
C c a a a f AGM, M . ZHANG H a a  
c a c a a f S. C .

B O f B a  
**China Railway Group Limited**  
**Li Changjin**  
*Chairman*

B , PRC  
25 J. 2018

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*